



Press Release

7 August 2011

## **MBC REPORTS RESULTS OF LATEST EXECUTIVE OUTLOOK SURVEY**

The Makati Business Club has released the results of its second semester 2011 Executive Outlook Survey conducted from 19 July to 2 August 2011 and participated in by more than 10% of its members.

The survey sought to capture MBC members' economic outlook and opinion on issues concerning public governance.

Asked whether the business environment has improved over the past 12 months, 64% of respondents said yes, while 32% said no.

In response to the question whether they expect the economy to perform better over the next 12 months, 76% answered yes, while 20% said no.

Corruption in government has been reduced over the past 12 months according to 53% of the respondents, but 38% said the incidence of corruption has not gone down.

Finally, 80% of the survey respondents said graft and corruption charges should be pursued against former President Gloria Macapagal-Arroyo, while only 8% said charges should not be pursued.

In another part of the survey, where MBC members were asked to indicate whether they were satisfied or not satisfied with the performance of 45 government offices and agencies within the first year of the Aquino administration, respondents gave the highest net satisfaction scores to the following government agencies: the Bangko Sentral ng Pilipinas, Department of Finance, Department of Trade and Industry, Department of Foreign Affairs, and the Department of Health.

On the other hand, the Ombudsman, the Sandiganbayan, the appeals and lower courts, the Philippine National Police, and the Bureau of Customs received the lowest net satisfaction scores for their performance from July 2010 to June 2011.

*For more details on the results of the second semester 2011 Executive Outlook Survey, please refer to the two attached tables.*

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## MBC EXECUTIVE OUTLOOK SURVEY July 2011

### ISSUES: YEAR ONE UNDER PNOY'S ADMINISTRATION (In % of respondents)

**A. Has the business environment improved over the past 12 months?**

<b>Yes</b>	<b>63.5%</b>
No	32.4%
No response	4.1%

**B. Do you expect the economy to perform better over the next 12 months?**

<b>Yes</b>	<b>75.7%</b>
No	20.3%
No response	4.0%

**C. Has corruption in government been reduced over the past 12 months?**

<b>Yes</b>	<b>52.7%</b>
No	37.8%
No response	9.5%

**D. Should graft and corruption charges be pursued against former President Arroyo?**

<b>Yes</b>	<b>79.7%</b>
No	8.1%
No response	12.2%

*No. of respondents: 74 out of 719 MBC members (10.3%)*

*Survey period: 19 July to 2 August 2011*



## MBC EXECUTIVE OUTLOOK SURVEY July 2011

### PERCEPTION OF GOVERNMENT PERFORMANCE: YEAR ONE UNDER PNOY'S ADMINISTRATION

How MBC members rated the performance of government agencies over the previous 12 months (July 2010–June 2011)  
(In % of respondents)

<u>Rank</u>	<u>Agency</u>	<u>Satisfied</u>	<u>Not Satisfied</u>	<u>Net Score</u>
1	Bangko Sentral ng Pilipinas	85.1	8.1	77.0
2	Finance	79.7	12.2	67.6
3	Trade and Industry	75.7	16.2	59.5
4	Foreign Affairs	73.0	20.3	52.7
5	Health	67.6	17.6	50.0
6	Education	66.2	20.3	45.9
7	Budget and Management	66.2	21.6	44.6
8	Securities and Exchange Commission	62.2	21.6	40.5
9	Justice	64.9	27.0	37.8
9	Office of the Vice President	60.8	23.0	37.8
11	Social Welfare and Development	62.2	27.0	35.1
12	Commission on Higher Education	54.1	24.3	29.7
13	National Economic and Development Authority	56.8	29.7	27.0
14	National Defense	55.4	31.1	24.3
15	Commission on Human Rights	52.7	32.4	20.3
16	Office of the President	55.4	36.5	18.9
17	Bureau of Internal Revenue	54.1	39.2	14.9
17	Agriculture	50.0	35.1	14.9
19	Science and Technology	47.3	35.1	12.2
20	Public Works and Highways	52.7	41.9	10.8
21	Senate	48.6	40.5	8.1
22	Energy	51.4	44.6	6.8
23	Labor and Employment	48.6	43.2	5.4
24	Commission on Audit	41.9	37.8	4.1
25	National Competitiveness Council	39.2	37.8	1.4
26	Civil Service Commission	35.1	35.1	0.0
27	Interior and Local Government	41.9	52.7	(10.8)
27	Transportation and Communications	40.5	51.4	(10.8)
27	HUDCC (Housing)	35.1	45.9	(10.8)
30	Armed Forces of the Philippines	37.8	50.0	(12.2)
30	Environment and Natural Resources	37.8	50.0	(12.2)
32	Tourism	39.2	52.7	(13.5)
32	Commission on Elections	33.8	47.3	(13.5)
34	Supreme Court	36.5	56.8	(20.3)
35	Climate Change Commission	28.4	50.0	(21.6)
36	House of Representatives	33.8	56.8	(23.0)
36	Metro Manila Development Authority	33.8	56.8	(23.0)
38	Garbage Collection	31.1	56.8	(25.7)
39	Agrarian Reform	24.3	54.1	(29.7)
40	Bureau of Customs	28.4	62.2	(33.8)
41	Philippine National Police	27.0	62.2	(35.1)
42	Appeals and Lower Court System	21.6	63.5	(41.9)
43	Sandiganbayan	17.6	62.2	(44.6)
44	Ombudsman	16.2	67.6	(51.4)
45	Traffic Management	10.8	75.7	(64.9)

*Totals may not add up to 100% due to no response.*

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